

**BANK OF BOTSWANA
STATEMENT OF FINANCIAL POSITION
AS AT MAY 31, 2011**

	MAY '11	APRIL '11	MAY '10
	P'000	P'000	P'000
ASSETS			
Foreign Assets			
Transactions Balances Tranche	7 646 266	8 024 823	4 429 570
Liquidity Investment Tranche	1 119 448	1 096 752	4 595 228
Pula Fund	46 264 868	45 084 024	45 848 692
International Monetary Fund			
Reserve Tranche	258 048	249 536	117 742
Holdings of Special Drawing Rights	908 800	893 063	964 312
Administered Fund - PRGF - HIPC Trust	64 278	64 335	63 784
Total Foreign Assets	56 261 708	55 412 533	56 019 328
Domestic Assets			
Property and Equipment	209 346	204 440	162 462
Botswana Government Bonds	22 377	22 228	44 329
Advances to Banks	-	10 150	300
Other Assets	114 402	113 725	94 081
Total Domestic Assets	346 125	350 543	301 172
TOTAL ASSETS	56 607 833	55 763 076	56 320 500
LIABILITIES AND SHAREHOLDER'S FUNDS			
Foreign Liabilities			
Allocation of Special Drawing Rights (IMF)	603 561	594 025	600 161
Liabilities to Government (IMF Reserve Tranche)	192 439	183 928	117 742
Total Foreign Liabilities	796 000	777 953	717 903
Domestic Liabilities			
Notes and Coin in Circulation	1 725 194	1 802 370	1 634 876
Bank of Botswana Certificates	16 618 425	16 056 654	17 991 143
Deposits	4 616 916	4 661 572	4 025 798
Other Liabilities	68 928	70 848	42 189
Total Domestic Liabilities	23 029 463	22 591 444	23 694 006
TOTAL LIABILITIES	23 825 463	23 369 397	24 411 909
Shareholder's Funds			
Paid-up Capital	25 000	25 000	25 000
Government Investment Account			
Pula Fund	18 617 468	19 194 979	18 744 738
Liquidity Portfolio	500 000	500 000	154 451
Currency Revaluation Reserve	8 907 901	8 137 005	8 888 622
Market Revaluation Reserve	3 024 442	2 869 393	2 423 113
General Reserve	1 600 000	1 600 000	1 600 000
Unappropriated Net Income for the Period	107 559	67 302	72 667
Total Shareholder's Funds	32 782 370	32 393 679	31 908 591
TOTAL LIABILITIES AND SHAREHOLDER'S FUNDS	56 607 833	55 763 076	56 320 500
FOREIGN EXCHANGE RESERVES EXPRESSED IN US DOLLARS(Note 1)	8 608 041	8 744 098	7 926 735
FOREIGN EXCHANGE RESERVES EXPRESSED IN SDR(Note 2)	5 378 619	5 391 639	5 400 263
Note: Bid rates of exchange at month-end			
1 USD/Pula	0.1530	0.1578	0.1415
2 SDR/Pula	0.0956	0.0973	0.0964

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CHIEF ACCOUNTANT

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GOVERNOR